

Kepada/*To*
Otoritas Jasa Keuangan (“OJK”)
Gedung Sumitro Djohadikusumo, Lantai 3
Jl. Lapangan Banteng Timur 2-4
Jakarta – 10710

U.p./Attn.: Bp. Inarno Djajadi
Kepala Eksekutif Pengawas Pasar Modal, Keuangan Derivatif, dan Bursa Karbon/
Executive Head of Capital Market Supervisor, Financial Derivatives, and Carbon Exchange

PT Bursa Efek Indonesia
Gedung Bursa Efek Indonesia Tower 1, Lantai 4
Jl. Jend. Sudirman Kav. 52-53 Jakarta - 12190

U.p./Attn.: Bapak I Gede Nyoman Yetna
Direktur Penilaian Perusahaan/Director of Listing

Perihal: Laporan Informasi atau Fakta Material

Re: Information or Material Fact

Dengan hormat,

Dear Sirs,

Melalui surat ini, kami atas nama PT Cardig Aero Services Tbk (“**Perseroan**”), menyampaikan Laporan Informasi atau Fakta Material sebagaimana disyaratkan dalam (i) Peraturan Otoritas Jasa Keuangan No.31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik (“**POJK 31/2015**”), dan (ii) Peraturan Nomor I-E tentang Kewajiban Penyampaian Informasi, Lampiran Keterbukaan Direksi PT Bursa Efek Indonesia No.KEP-00015/BEI/01-2021 (“**Peraturan I-E**”), sebagai berikut:

*With this letter, we on behalf of PT Cardig Aero Services Tbk (**the “Company”**), hereby submit the Information or Material Fact as required in (i) Financial Service Authority Regulation No.31/POJK.04/2015 regarding Disclosure on Material Information or Facts by Issuers or Public Companies (“**POJK 31/2015**”), and (iii) Rule Number I-E regarding Obligation to Submit Information, Attachment to the Decree of Board of Directors of PT Bursa Efek Indonesia No.KEP-00015/BEI/01-2021 (“**Regulation I-E**”), as follows:*

Nama Emiten/ <i>Name of Issuer:</i>	PT Cardig Aero Services Tbk
Bidang Usaha/ <i>Line of Business:</i>	Jasa Penunjang Transportasi Udara/ <i>Air Transportation Services Support</i>
Telepon/ <i>Telephone:</i>	021-80875050
Faksimili/ <i>Fax:</i>	021-80885001
Alamat surat elektronik/ <i>E-mail address:</i>	corporate.secretary@pt-cas.com

Tanggal Kejadian:

Pada tanggal 27 Desember 2024 Perseroan selaku kreditur telah menandatangani Amandemen Perjanjian Restrukturisasi Utang dengan PT Cardig Asset Management selaku debitur.

Jenis Informasi atau Fakta Material:

Amandemen Perjanjian Restrukturisasi Utang PT Cardig Asset Management (Debitur) terhadap Perseroan (Kreditur).

Uraian Informasi atau Fakta Material:

a. Jenis dan nilai utang:

- i. Jenis utang:
Utang bunga
- ii. Nilai utang:
Rp136.492.876.779
USD1.585.715

b. Nama Kreditur dan Debitur:

PT Cardig Aero Services Tbk (Kreditur);
PT Cardig Asset Management (Debitur)

c. Penjelasan ada tidaknya hubungan afiliasi Perseroan dengan debitur.

Tidak terdapat hubungan afiliasi antara Perseroan dengan debitur sebagaimana dimaksud dalam POJK 42/POJK.04/2020 tentang Transaksi Afiliasi dan Transaksi Benturan Kepentingan dan transaksi ini juga bukan merupakan transaksi material sebagaimana dimaksud dalam POJK 17/POJK.04/2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha. Sebagai informasi jumlah utang yang direstrukturisasi adalah bernilai kurang dari 20% dari nilai ekuitas Perseroan per tanggal 30 November 2024.

d. Skema restrukturisasi utang:

Restrukturisasi utang dilakukan dengan cara:

- i. Debitur telah melakukan pembayaran seluruh utang pokok sebesar Rp177.350.735.264 dan USD3.829.947;
- ii. Penghapusan utang bunga sebesar 20% (sejumlah Rp27.298.575.356 dan USD 317.143. Penghapusan utang bunga dimaksud senilai 2,11% dari ekuitas Perseroan per-30 November 2024); dan

Date of Event:

On 27 December 2024, the Company, as the creditor, signed an Amendment to Loan Restructuring Agreement with PT Cardig Asset Management as the debtor.

Type of Information or Material Fact:

Amendment of Loan Restructuring Agreement of PT Cardig Asset Management (Debtor) with the Company (Creditor).

Description of Material Information or Facts:

a. Type and value of the debt:

- i. Type of loan:
Loan interest
- ii. Loan Value:
IDR136.492.876.779
USD1.585.715

b. Name of Creditor and Debtor:

PT Cardig Aero Services Tbk (Creditor);
PT Cardig Asset Management (Debtor)

c. Explanation of the existence or absence of affiliation between the Company and the debtor:

There is no affiliate relationship between the Company and the debtor as referred to in POJK 42/POJK.04/2020 concerning Affiliate Transactions and Conflict of Interest Transactions, and this transaction is also not considered a material transaction as referred to in POJK 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities. For information, the total value of the restructured loan is below 20% of the total equity of the Company as of November 30, 2024.

d. Debt restructuring scheme:

The loan restructuring is carried out by:

- i. The debtor has paid the entire principal debt amounting to IDR177.350.735.264 and USD3.829.947;
- ii. Reduction of interest debt by 20% (amounting to IDR27.298.575.356 and USD317.143. The reduction in such interest loan is equivalent to 2.11% of the Company's equity as of November 30, 2024); and

- iii. Penjadwalan ulang pembayaran utang bunga setelah dihapus 20%, dicicil sebanyak 6 (enam) kali terhitung sejak Januari 2025 hingga Juni 2025.

- iii. *Rescheduling of loan interest payments after 20% reduction, to be paid in 6 (six) installments, starting from January 2025 to June 2025.*

Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik:

Tidak terdapat dampak material atas kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan atau keberlangsungan usaha Perseroan.

Demikian informasi ini kami sampaikan. Terima kasih atas perhatian dan kerjasamanya.

Implication of Event, Information or Material Facts on the Operational Activity, Legal, Financial Condition or Business Sustainability of Issuer:

There are no material impacts of this material event, information or facts on the Company's operational activities, legality, financial conditions or business continuity.

Please be informed accordingly. Thank you for your attention and cooperation.

Hormat kami /
Yours faithfully,
Untuk dan atas nama Direksi Perseroan /
For and on behalf of Board of Directors of the Company
PT CARDIG AERO SERVICES TBK



Purnama Wirya
Corporate Secretary